Asset Management Council Ltd

THE MESA MEDAL AWARD



1 THE MESA MEDAL

The MESA Medal – a lifetime Achievement Award in Asset Management; is the most prestigious individual award made by the Asset Management Council Ltd.

The Asset Management Council makes the award of the MESA Medal when appropriate but not more frequently than annually.

The reverse of the Medal shall be inscribed as follows:

"(Name) for Excellence in Asset Management"

The MESA Medal is awarded on the basis of substantive peer recognition of significant achievement, contribution and outstanding personal excellence in asset management exceeding 20 years.

The recipient of the MESA Medal has personally contributed at the highest level to the advancement of the science and/or practice of asset management.

As our pre-eminent award, recipients should represent to both the profession and the community the high technical, professional and community service standards of the science and/or practice of Asset Management.

In light of this, the term "lifetime achievement" to the science and/or practice of asset management needs to be interpreted broadly, rather than as a narrow reflection of achievements only. This ensures the award truly reflects the broad nature and impacts of the profession of asset management within the general community.

2 **NOMINATION CRITERIA**

The criteria for the MESA Medal award are:

- Outstanding achievement in asset management delivery
- Conspicuous service to the asset management profession
- Eminence in the asset management community
- Conspicuous development of the science and/or practice of asset management

¹ Note: there may be more than one recipient in each year & each needs to meet the requirements of these rules.

Nominations must address personal contributions both nationally and Internationally, such as:

- Advancing the community's welfare through applying the discipline of asset management;
- Extending the knowledge-base of the profession through research and development activities;
- Educating for the future through teaching and/or education activity or support;
- Contributions to the profession through professional society activities.
- Contributions to the profession through leadership and management

Note: Nominations do not need to address every area of the above attributes, however these are provided as a guide. Nominators will be asked to address the attributes areas where relevant to the nominee and their career.

3 CITATION

In addition to addressing the criteria and attributes, nominators for the MESA Medal Award are to provide a formal Citation on the nominee (limited to 200 words).

The Citation must demonstrate the nominee's distinction and pre-eminence in the field, capture their entire body of work within the profession, as well as outlining the more notable/long term achievements.

In the citation, nominators should exhibit the nominee's;

- Technical expertise extending to business, research and/or education
- Superior leadership in the field;
- Global expertise;
- Entire body of work and the way in which it is a notable contribution that has impacted the profession/community.

4 NOMINATIONS

Nominations for the award of the MESA Medal may be made at any time by any person, including self-nomination.

Nominations for this award are to be made on the prescribed form.

5 NOMINATION CONDITIONS

Award Committee Members are precluded from consideration for the MESA Medal Award for the period of time they serve on the Awards Committee.

Board and Executive Members of the Asset Management Council are ineligible during their term of office.

6 SELECTION

Nominations for the award of the MESA Medal will be vetted by the Asset Management Council Awards Committee.

The Awards Committee is required to have all submission details substantiated and to consider each submission on its merits and to reach a consensus for the recommendation of the award of the MESA Medal.

A quorum of the Board of the Asset Management Council, in consultation with the Executive is to approve the recommendation of the Awards Committee before any steps to make the award are taken.

7 PRESENTATION

The presentation of the MESA Medal is to be made at the Annual Dinner of the Asset Management Council, or alternatively, it may be presented at a suitable national (or Global) public event of repute.

The presentation of the MESA Medal is to be accompanied by an illuminated Letter of Citation and is to be made by the National Chairman of the Asset Management Council or an imminent person invited by the National Chairman to carry out the presentation on behalf of the Asset Management Council.

8 ADMINISTRATION

The CEO of the Asset Management Council is responsible for the production and inscription of the MESA Medal, for holding of Medals in stock at any time and for the safekeeping of the dies and un-awarded Medals (blanks).